

DOCTOR/OFFICE INFORMATION

Office/Doctor Name _____

Address _____

City/State/Zip _____

Phone _____ Alt. Phone _____

Email _____

OFFICE MANAGER INFORMATION

BILLING CONTACT

First Name _____ First Name _____

Last Name _____ Last Name _____

Cell Phone _____ Cell Phone _____

Work Phone _____ Work Phone _____

Email _____ Email _____

Referred by _____

PROVIDERS FOR LOCATION

Doctor #1 _____ Email _____ Tel _____

Doctor #2 _____ Email _____ Tel _____

Doctor #3 _____ Email _____ Tel _____

Doctor #4 _____ Email _____ Tel _____

Doctor #5 _____ Email _____ Tel _____

PLEASE CHECK ALL THE ITEMS THAT APPLY

Send Starter Kit? Schedule a Pick-Up? Do you want Portal Access? Paper Statements?

Schedule a Meeting? Previous Client? Would you like our Newsletter? Paperless Statements?

Need Pricelist? Have Oral Scanner? Autopay? Yes No Both Statements?

Additional Notes:

FOR INTERNAL USE ONLY. PLEASE DO NOT WRITE IN THIS AREA.

Information Taken by _____

Date _____